取得報價

QBE ||| Manulife 宏利   Quotes   Policy Servicing   Claims   Product & Training   Tools   Settings
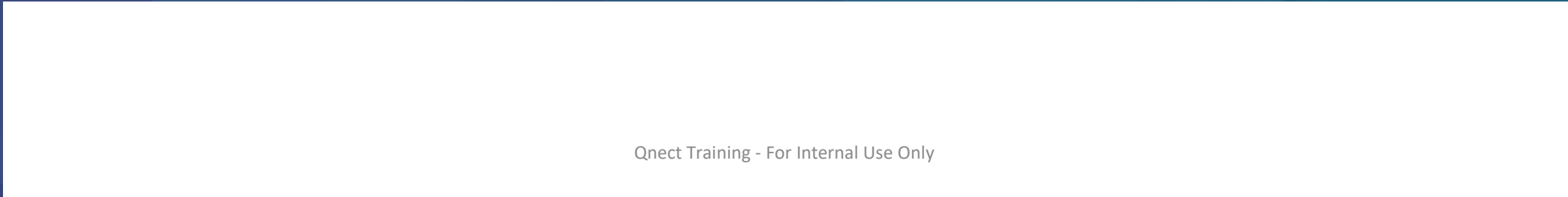
Search quote or policy no.

Get a new quote
Create quote and issue policy

Manage quotes
Find existing quotes

點擊[Get a new quote]
進行報價

Emergency All Countries Banner

Emergency All Countries

Read More

Agents' Newsletter
4 Apr 2023

Agents' Newsletter
13 Mar 2023

Agents' Newsletter
7 Feb 2023

From January 2023   To June 2023   Account 0000688 - B (ASIACB (AB (ASIA

Personal Performance ⓘ Last refreshed on 23/06/2023 at 09:56

Renewal Notifications   Recovered Transactions

List of Policies due for Manual Review >

Quotes   Policy Servicing   Claims   Product & Training   Tools   Settings

🔍 Search quote or policy no.

Create Quote

Personal Insurance   Commercial Insurance

Instant Quote and Bind ⓘ

👷	🏠	🚗	💓	⛱️	🏠🔥
Domestic Helper	Home	Motor	Personal Accident	Travel	Residential Fire (For Home)
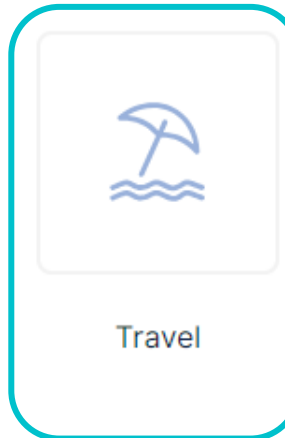
▶ GUIDE

選擇 [Travel]

Search quote or policy no.

64

New Quote

To obtain a new quote, choose a policy type, then click **Create Quote**.

Product Type*	Travel
Account number*	E3C
Inception Date*	21/11/2023
Expiry Date*	20/11/2024

選擇出發日期
(Inception Date) 及回
程日期 (Expiry Date)

注意: 出發日期 必須在90天內
以及旅程不能超過182天

REATE QUOTE

Insurance Details > Risk Details > Customer Details

Effective Date: 21/11/2023 • Period 21/11/2023 to 20/11/2024
Account: Full Binding Quote:

Travel Insurance   PRINT

Insurance Details

Account	E	
Inception Date*	21/11/2023	ℹ️
Expiry Date*	20/11/2024	ℹ️

Expiry date updated to reflect 1 calendar year. Duration per trip cannot exceed 90 days

Cover Type
🔘 Travel Annual Travel Insurance
⚪ Travel Single Trip Travel Insurance

選擇 [Travel Annual Travel Insurance]

IMPORTANT NOTES:
Please refer to the Annual Travel Policy Wording for the full Terms & Conditions and more details of coverage and Annual Travel Product Brochure for more details of coverage, and share to your customers if necessary.

ABANDON   NEXT

QBE | Quotes | **Policy Servicing** | Claims | Product & Training | Tools | Settings

Search quote or policy no.

Travel Insurance | CUSTOMER VIEW - ON | PRINT

✔ Travel

Travel Details

Major Destination* | Asia | → 選擇主要目的地

Cover Type | Annual Travel

Adult(s) (age 18-69)* | 2
Senior(s) (age 70+)* | 0
Child(ren) (age below 18)* | 1
Child(ren) related to the above Adult/Senior* | No

→ 根據年齡選擇保障人數

Plan Type* | Individual

Insured Persons | Not required for Quick Quotes. Input only for Policy Issuance

Surname / Given name* | [ ]
Date of Birth (DD/MM/YYYY)* | [ ]
HK ID Number* | [ ]
Add Clear

← 根據保障人數, 添加相關資料
完成後按 [Add]

Surname/Given name	Adult/Child/Senior	Date of Birth	ID Number	
Chan One	Adult	11/11/1986	N501542A	🗑
Chan Two	Adult	15/11/1989	N501542A	🗑
Chan Three	Child	01/11/2023	U0995328	🗑

Number of Insured Person(s):

Total Number of Adult(s): | 2
Total Number of Child(ren): | 1
Total Number of Senior(s): | 0

Surname/Given name	Adult/Child/Senior	Date of Birth	ID Number	
Chan One	Adult	11/11/1986		🗑
Chan Two	Adult	15/11/1989		🗑
Chan Three	Child	01/11/2023		🗑

Number of Insured Person(s):

Total Number of Adult(s):	2
Total Number of Child(ren):	1
Total Number of Senior(s):	0

請注意: 只有全年旅遊保的**鑽計劃**才有有關手提電話及平板電腦的保障 *(客戶亦可額外購買家居保險以保障貴重財物)*

Select Plan

Plan* [Silver ▼] ⓘ ← 選擇計劃

Top Ups ⓘ *We have suggested some Top Up covers for this trip. You may add or de-select any Top Ups, as required*

請注意: 全年及單次旅遊保已提供有關郵輪的基本保障

☐ China Network Hospital Admission Guarantee ← 根據客戶需要,添加所需自選保障

Clauses (0)

[CALCULATE PREMIUM ›] ← 按 [CALCULATE PREMIUM] 計算保費

⊖ Premium Breakdown:	Annual Premium	Premium Due	Levy	Total Due	Commission Rate ⓘ	Commission Amount
Silver	$4,240.80	$4,240.80	$4.24	$4,245.04	30.0%	$1,xxx.24
Gold	$6,178.80	$6,178.80	$6.18	$6,184.98	30.0%	$1,853.64

← 按此可修改佣金

Total Premium **$4,245.04** HKD

[ABANDON] [‹ BACK]

[NEXT ›] ← 完成後按 [Next]

ASK QBE

QBE

Search quote or policy no.

中

Effective Date: 21/11/2023 • **Period** 21/11/2023 to 20/11/2024
Account: **Full Binding Quote:**

Travel Insurance

PRINT

Customer Details

SEARCH FOR EXISTING CUSTOMER

Customer Type*	Personal
Name*	CHAN
ID Number*	U0995328
Title	Mr
Gender*	Male
Date of Birth	
Nationality	HONG KONG
Home Telephone Number	
Business Telephone Number	
Mobile Number	66203054
Fax Number	
Email Address	
Unit / Floor Number	
Building Number and Name	
Street Number and Name*	19 TSUI PING ROAD
District	
Country*	HONG KONG

CLEAR

Also print documents in

輸入客户資料, 如是現有客戶, 可按 [SEARCH FOR EXISTING CUSTOMER] 搜尋客戶資料

亦可選擇 [Customer Type] 再手動輸入客户資料, 請提供帶有星號的資料

Auto-renewal Service is turned on
Only credit card payment is applicable to auto-renewal service

Auto-renewal service

Auto-renewal status: On

自動續保預設為"開啟"

- The policy will be automatically renewed upon expiry. Prior to the policy's expiration, the policyholder will receive the terms of renewal for review.
- The payment for the policy renewal will be automatically debited using the credit card information you provided during application process.
- The policyholder may turn off the auto-renewal function at renewal period or update the credit card details at any time.
- By turning on auto-renewal, the policyholder agrees to the Terms and Conditions.

Auto-renewal service terms and conditions ⌄

Turn off auto-renewal

如客戶不需要自動續保服務，您可以通過點擊 [關閉自動續保] 將其關閉。

Declaration / Consent

☐ I confirmed that the Customer has read, understood and accepted the Declarations, Policy Wording, Product Brochure and Personal Information Collection Statement ("PICS").

細閱所有文件後，勾選此項

Total Premium **4,245.04** HKD

完成客户資料後, 可按 [MAKE PAYMENT] 進行付款

ABANDON   ‹ BACK   SAVE PENDING   MAKE PAYMENT ▲

Customer Payment

Email Address*	sample@gmail.com
Verify Email Address*	sample@gmail.com
Country Code	852
Mobile Number	

+

Please note that an SMS will be sent to the customer and/or any other mobile numbers captured using a third party provider with details provided in accordance with the data privacy policy outlined in Qnect used in your country

CANCEL   SUBMIT

方法1）"Customer Payment"

轉送Payment Link 給客戶完成付款
在此客戶電郵地址及電話號碼

Declaration / Consent

☑ I confirmed that the Customer has read, understood and accepted the Declarations, Policy Wording, Product Brochure and Personal Information Collection Statement ("PICS").

Total Premium 1,48...

Customer Payment
Pay Now

ABANDON   ‹ BACK   SAVE PENDING   MAKE PAYMENT ▲

ASK QBE

Agent Payment

Country Code 852
Mobile Number 88888888 ⓘ

+

☑ Send customer email

Please note that an SMS will be sent to the customer and/or any other mobile numbers captured using a third party provider with details provided in accordance with the data privacy policy outlined in Qnect used in your country

CANCEL SUBMIT

方法2)"Agent Payment"

轉送Payment Link 給客戶完成付款
在此客戶電郵地址及電話號碼

Declaration / Consent

☑ I confirmed that the Customer has read, understood and accepted the Declarations, Policy Wording, Product Brochure and Personal Information Collection Statement ("PICS").

Total Premium 1,48

Customer Payment
Pay Now

ABANDON ‹ BACK SAVE PENDING MAKE PAYMENT ▲

ASK QBE

按 "CREATE QUOTE" → CREATE QUOTE

2

Insurance   PRINT

Insurance Details

Account	
Inception Date*	09/03/2023 ⓘ
Expiry Date*	08/03/2024 ⓘ

Expiry date updated to reflect 1 calendar year. Duration per trip cannot exceed 90 days

Cover Type

- ● Travel Annual Travel Insurance
- ○ Travel Single Trip Travel Insurance

選擇所需
保障種類

按 "Next"

ABANDON   NEXT

Travel Insurance   CUSTOMER VIEW - OFF   APPLY DISCOUNT - OFF   PRINT

3

✓ Travel   ⌃

Travel Details

Major Destination*	Worldwide ⌄	ⓘ → 選擇主要目的地
Cover Type	Annual Travel	
Adult(s) (age 18-69)*	2 ⌄	
Senior(s) (age 70+)*	0 ⌄	→ 根據年齡選擇保障人數
Child(ren) (age below 18)*	0 ⌄	
Plan Type*	Individual ⌄	ⓘ

Silver	$1,750.00	$1,750.00	$1.75	$1,751.75	30.0%	$525.00
Gold	$2,550.00	$2,550.00	$2.55	$2,552.55	30.0%	$765.00
Diamond	$4,500.00	$4,500.00	$4.50	$4,504.50	30.0%	$1,350.00

修改佣金

Total Premium **$2,552.55** HKD

ABANDON   ◀ BACK

再按 "NEXT" ◀────── NEXT ▶

6

Customer Details

SEARCH FOR EXISTING CUSTOMER

輸入客户資料, 如是現有客戶, 可按 "SEARCH FOR EXISTING CUSTOMER" 搜尋客户資料

Customer Type*	
Name*	
ID Number*	
Title	
Gender*	
Date of Birth	
Nationality	
Home Telephone Number	
Business Telephone Number	
Mobile Number	
Fax Number	
Email Address*	
Unit / Floor Number	
Building Number and Name	
Street Number and Name*	
District	
Country*	HONG KONG

CLEAR

亦可選擇 "Customer Type" 再手動輸入客户資料. 請提供帶有星號的資料

Also print documents in

✓ Auto-renewal Service is turned on
Only credit card payment is applicable to auto-renewal service

自動續保預設為"開啟"

Total Premium

Pay Now

SAVE PENDING   MAKE PAYMENT ▲
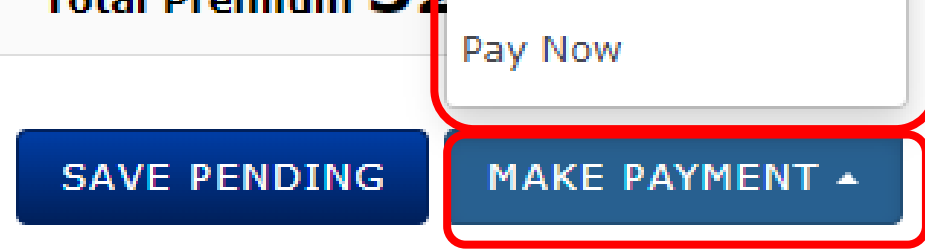
Payment，將這 Payment
Link 給客戶完成付款

亦可選擇 "Pay Now" 立即完
付款程序

新型冠狀病毒保 障

新型冠狀病毒保 障常見問題

郵輪旅程保障常見 問題